

February 1st, 2010

streetwise

# The Gold Report

Featuring Investment Coverage of  
Precious, Base and Rare Earth Metals

## STREETWISE EXCLUSIVES



### [The China Controversy, Gold and the Stock Market](#)

**Clif Droke/The Gold Report** - Without wishing to dramatize an already volatile situation even further, let's take some time to examine a critically important issue for U.S. and global investment markets. We'll take pains to avoid the potential political and military ramifications surrounding the U.S.-China issue, focusing instead on the financial implications. (2/1/10)

## ANALYST/NEWSLETTER MARKET INSIGHTS

### [Are Precious Metals Melting or Firming Up?](#)

**Chris Vermeulen, TheGoldAndOilGuy** - The past two months have been tough on the precious metals sector. We saw precious metals lead the market higher all of last year until December 2009 when prices plummeted as the U.S. dollar started to bounce. . . (2/1/10)

### [Gold Market Update](#)

**Clive Maund** - Commodity and stock markets are at a critical juncture and must reverse to the upside immediately to avert the risk of a catastrophic decline, similar to 2008 or even worse. . . (2/1/10)



### [Silver Market Update](#)

**Clive Maund** - After rising up to the return line of a high channel, silver broke lower and then plunged precipitously back to support near its 200-day moving average. . . (2/1/10)

### [Gold to Benefit from U.S. Goal of Doubling Exports in 5 Years?](#)

**Morning Coffee, Canaccord Capital** - "If the greenback falls further that's positive for gold, right?" (2/1/10)

### [Will a Threatened Euro Affect the Gold Price?](#)

**Julian D. W. Phillips, GoldForecaster** - Will a Threatened Euro Affect the Gold Price?—Short-Term Traders Beware! Claude Trichet, head of the European Central Bank dismissed talk of Greece exiting the Euro as their national currency. The fact that he felt it necessary to issue such a statement meant that the prospect was being discussed outside the ECB. . . (1/29/10)

## NEWS: PRECIOUS, BASE & RARE EARTH METALS

### [Gold Rises on Deficit Fears](#)

**TheStreet, Alix Steel** - "Gold prices were recovering Monday as the U.S. dollar sank." (2/1/10)

### [Major Gold, Silver Funds See Outflows in January](#)

**Reuters, Jan Harvey** - "Analysts say sustained selling may undermine gold prices" (2/1/10)

### [Gold Rises on Global Economic Optimism](#)

**MarketWatch, Nick Godt** - "Gold futures rose Monday, receiving a lift from upbeat manufacturing data from the U.S., Europe and China" (2/1/10)

### [What Does Dow:Gold Ratio Signal for Prices Ahead?](#)

**GoldSeek, Peter Cooper** - ". . . over time gold, oil and other commodities have a reverse correlation to stock and real estate markets." (2/1/10)

### [Two Gold Funds to Glitter on Thailand Stock Market](#)

**Bangkok Post** - "Local gold shops will also be permitted to act as sales agents for gold ETFs" (2/1/10)

### [Native American \\$1 Coin Debuts](#)

**Numismatic News** - "It depicts the Hiawatha Belt with five arrows bound together" (2/1/10)

### [Tanzania Sees 2010 Mining Sector Rebound-Chamber](#)

**Reuters** - ". . . gold leading the mining sector's revival on the back of higher demand." (2/1/10)

- Market Insights
- Featured Company
- News
- Press Releases
- About Streetwise



## INDEPENDENT COMMENTARY

**NioGold Mining Corp.**  
(TSX-V:NOX:OTC:NOXGF.pk)

**Trader Tracks - NioGold Mining Corp.**  
(TSX-V:NOX:OTC:NOXGF.pk)

**Revett Minerals Inc. (RVM.TO)**  
**Michael Berry, Morning Notes - Revett Minerals Inc. (TSX:RVM; OTCBB:RVMIF)**

**Avalon Rare Metals Inc (TSX:AVL, OTCQX:AVARE)**

**Michael Berry, Morning Notes - Avalon Rare Metals Inc (TSX:AVL, OTCQX:AVARE)**

**AuEx Ventures, Inc. (TSX:XAU)**

**Exploration Insights - AuEx Ventures, Inc. (TSX:XAU)**

**Fortuna Silver Mines Inc. (FVI.TO, Lima Exchange:FVI)**

**Haytham Hodaly, Salman Partners Inc. - Fortuna Silver Mines Inc. (FVI.TO, Lima Exchange:FVI)**

## FEATURED COMPANY



**Paramount Gold and Silver Corp.:** (NYSE/TSX: PZG) is a well-financed precious metals exploration company.

The company's experienced management team is committed to aggressively exploring and developing its 100%-owned San Miguel and Temoris projects, located in Chihuahua, Mexico, within the Sierra Madre Occidental gold/silver belt with land holdings over 180,000 hectares (444,600 acres).

Paramount's San Miguel and Temoris projects virtually surround Coeur d'Alene's Palmarejo project, which was purchased in 2007 for \$1.1 billion. The San Miguel project currently hosts an NI 43-101 certified inferred resource of approximately 2.7 million ounces of gold equivalent.

**-The Gold Report Interview with Victor Gonçalves** - "all the right tools and momentum to get to the next level of valuation" (1/29/10).  
[View Entire Article](#)

**-The Gold Report Interview with Trey Wasser** - "I think they have a great team in Mexico" (1/11/10).  
[View Entire Article](#)

**Fearing Run on USD, Goldman's Collapse, Did Paulson Not Rig Markets?**

**GATA, Adrian Douglas** - "Paulson is either the luckiest Treasury secretary in history or he is a manipulator of the highest order." (1/31/10)

**PRESS RELEASES****AuEx Ventures, Inc. (TSX:XAU)**

Final 2009 Long Canyon Holes Produce Strong Results (2/1/10). [View Entire Article](#)

**Avalon Rare Metals Inc (TSX:AVL, OTCQX:AVARF)**

Commences Exploration Drilling on East Kemptville Tin-Indium Project, Yarmouth Co., Nova Scotia (2/1/10). [View Entire Article](#)

**EurOmax Resources Limited (TSX-V:EOX)**

Appoints Interim Chief Executive Officer (2/1/10). [View Entire Article](#)

**Exeter Resource Corp. (NYSE.A: XRA, TSX: XRC, Frkt: EXB)**

Adds Louis Montpeller to senior management (2/1/10). [View Entire Article](#)

**Goldcorp Inc. (NYSE:GG, TSX:G)**

Declares Second Monthly Dividend Payment for 2010 (2/1/10). [View Entire Article](#)

**Nevsun Resources Ltd. (TSX:NSU, NYSE.A:NSU)**

Bisha Tour/INDABA/Africa Mining Congress (2/1/10). [View Entire Article](#)

**Commerce Resources Corp. (TSX.V:CCE, FSE:D7H, PK SHEETS:CMRZF)**

Resignation of Director (1/30/10). [View Entire Article](#)

**Noront Resources Ltd. (NOT-TSX-V)**

Reports on 2009 Stock Option Grants (1/29/10). [View Entire Article](#)

**Noront Resources Ltd. (NOT-TSX-V)**

Reports on Status of First Nations Logistics Halt at McFaulds Lake (1/29/10). [View Entire Article](#)

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